

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

July 20, 2001

ULTRALIFE BATTERIES, INC.

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(Exact name of registrant as specified in its charter)

Delaware

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(State or other jurisdiction of incorporation or organization)

0-20852

16-1387013

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(Commission File Number)

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(I.R.S. Employer Identification No.)

2000 Technology Parkway, Newark, New York

14513

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(Address of principal executive offices)

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(Zip Code)

(315) 332-7100

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(Registrant's telephone number, including area code)

Item 5. Other Events

On July 20, 2001, the Company completed a \$6.8 million private placement of 1,090,000 shares of its common stock at \$6.25 per share.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act at 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: July 24, 2001

By: /s/Robert W. Fishback

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Robert W. Fishback  
Vice President - Finance and  
Chief Financial Officer