FORM 4

## TIES AND EYCHANGE COMMISSION **UNITED STATES SECUF**

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| KII | I IE2 | AND | EXCHANGE | COMMISSIO |
|-----|-------|-----|----------|-----------|
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|                   | PROVAL    |
|-------------------|-----------|
| OMB Number:       | 3235-0287 |
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| Check this box if no longer subject to |
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| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Check this box to indicate that a     |
|---------------------------------------|
| transaction was made pursuant to a    |
| contract, instruction or written plan |
| for the purchase or sale of equity    |
| securities of the issuer that is      |
| intended to satisfy the affirmative   |
| defence conditions of Pule 10h5       |

|  | ee Instruction 1   |         |                                 |                 |   |   |              |     |  |       |                    |  |   |   |  |  |                             |  |   |  |
|--|--|---------|---------------------------------|-----------------|---|---|--------------|-----|--|-------|--------------------|--|---|---|--|--|-----------------------------|--|---|--|
| 1. Name and Address of Reporting Person* WHITMORE BRADFORD T |  |         |                                 |                 | 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>ULTRALIFE CORP</u> [ ULBI ] |   |              |     |  |       |                    |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |   |  |  |                             |  |   |  |
| (Last) (First) (Middle) 5215 OLD ORCHARD ROAD                |  |         |                                 |                 |   | 3. Date of Earliest Transaction (Month/Day/Year) 09/03/2024 |              |     |  |       |                    |  |   |   | ✓ Director ✓ 10% Owner  Officer (give title below) Other (specify below) |  |                             |  |   |  |
| SUITE 6  | 20   |         |                                 |                 | 4. If /   | 4. If Amendment, Date of Original Filed (Month/Day/Year)    |              |     |  |       |                    |  |   | 6. Individual or Joint/Group Filing (Check Applicable |  |  |                             |  |   |  |
| (Street)   | E IL   | 6       | 0077                            |                 |   |   |              |     |  |       |                    |  |   | Line)   | Form   | filed by M   |                             | oorting Pers   |   |  |
| (City)   | (St  | ate) (Z | Zip)                            |                 |   |   |              |     |  |       |                    |  |   |   |  |  |                             |  |   |  |
|  |  | Table   | I - No                          | n-Deriva        | tive S  | Secu  | ırities      | Acq | uired,   | , Dis | posed of           | , or E   | Bene  | ficial  | ly Own   | ed   |                             |  |   |  |
| Date   |  |         | 2. Transac<br>Date<br>(Month/Da | Execution Date, |   |   |              |     | es Acquired (A) or<br>Of (D) (Instr. 3, 4 and  |       |                    | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported                        |   | Form  | : Direct   I<br>Indirect   I<br>str. 4)                                  | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |                             |  |   |  |
|  |  |         |                                 |                 |   |   |              |     | Code   | v     | Amount             | (A) (D)  | Pr Pr   | ice   | Transac<br>(Instr. 3   | tion(s)  |                             |  | msu. 4)   |  |
| Common   | Stock  |         |                                 |                 |   |   |              |     |  |       |                    |  |   |   | 205,   | ,915(4)  |                             | D  |   |  |
| Common   | Stock  |         |                                 |                 |   |   |              |     |  |       |                    |  |   |   | 1,02   | 0,927  |                             | $\mathbf{I}^{(1)}$   | By<br>Whitmore<br>Holdings,<br>LLC                            |  |
| Common Stock   |  |         |                                 |                 |   |   |              |     |  |       |                    |  |   | 4,45  | 2,283  |  | I <sup>(2)</sup>            | By<br>SUNRAY<br>I, LLC   |   |  |
| Common Stock   |  |         |                                 |                 |   |   |              |     |  |       |                    |  | 518,616   |   |  | <b>I</b> (3)   | By Grace<br>Brothers,<br>LP |  |   |  |
|  |  | Tal     | ble II -                        |                 |   |   |              |     |  |       | osed of, convertib |  |   |   | Owne   | d  |                             |  |   |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)          | 2. Conversion or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) (Month/Day (Month/Day) |         |                                 | ion Date,       | Code (In  |   | 5. Number of |     | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y |       | ate                | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Ins<br>3 and 4) |   | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)   |  | 9. Numbe<br>derivative<br>Securities<br>Beneficia<br>Owned<br>Following<br>Reported<br>Transacti<br>(Instr. 4) | e<br>s<br>illy              | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Natur<br>of Indirec<br>Beneficia<br>Ownersh<br>(Instr. 4) |  |
|  |  |         |                                 |                 | Code  | v   | (A)          | (D) | Date<br>Exercis                                | able  | Expiration<br>Date | Title  | Amou<br>or<br>Numb<br>of<br>Share                                       | oer   |  |  |                             |  |   |  |

## **Explanation of Responses:**

- 1. As manager of Whitmore Holdings, LLC (and trustee of Bradford Whitmore Trust, the sole member of Whitmore Holdings, LLC), Bradford T. Whitmore is the indirect beneficial owner of these shares.
- 2. As manager of SUNRAY I, LLC, Bradford T. Whitmore is the indirect beneficial owner of these shares.
- 3. As manager of Whitmore Holdings, LLC, which is the sole General Partner of Grace Brothers, LP, Bradford T. Whitmore is the indirect beneficial owner of these shares.
- 4. The reporting person no longer has a reportable beneficial interest in 3,272 shares of Common Stock owned by his daughter and included in the reporting person's prior ownership reports.

Bradford T. Whitmore

09/03/2024

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.